



\MARCH 2019

True Enterprise RPA



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Intelligent OCR and NLC Case



Once Upon a Time...

In the beginning ...



...and today

True Enterprise RPA



Customer support centers in Austin, Bucharest & India

Product development centers in Bellevue, Bucharest and India



/By GARTNER AND HfS

RPA Market Perspective



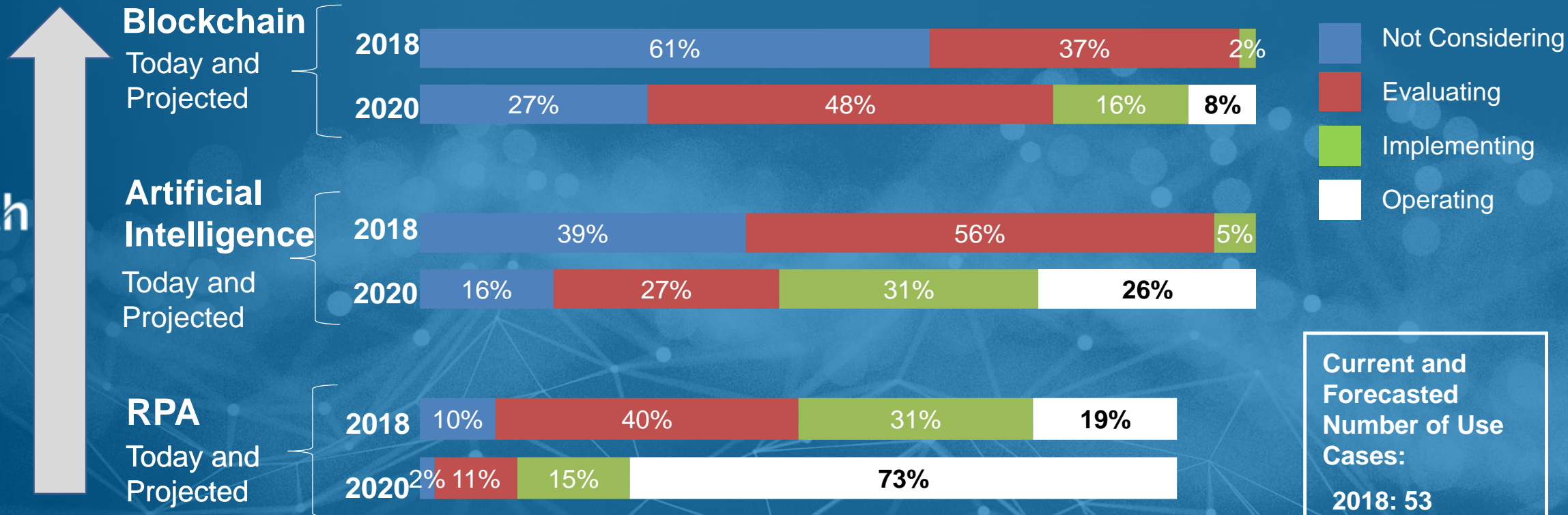
RPA WILL BE MAINSTREAM IN FINANCE BY 2020

Digital Technology Adoption in Controllershship

True Enterprise RPA

Gartner

UiPath



Source: CEB 2018 Digital Technology Assessment

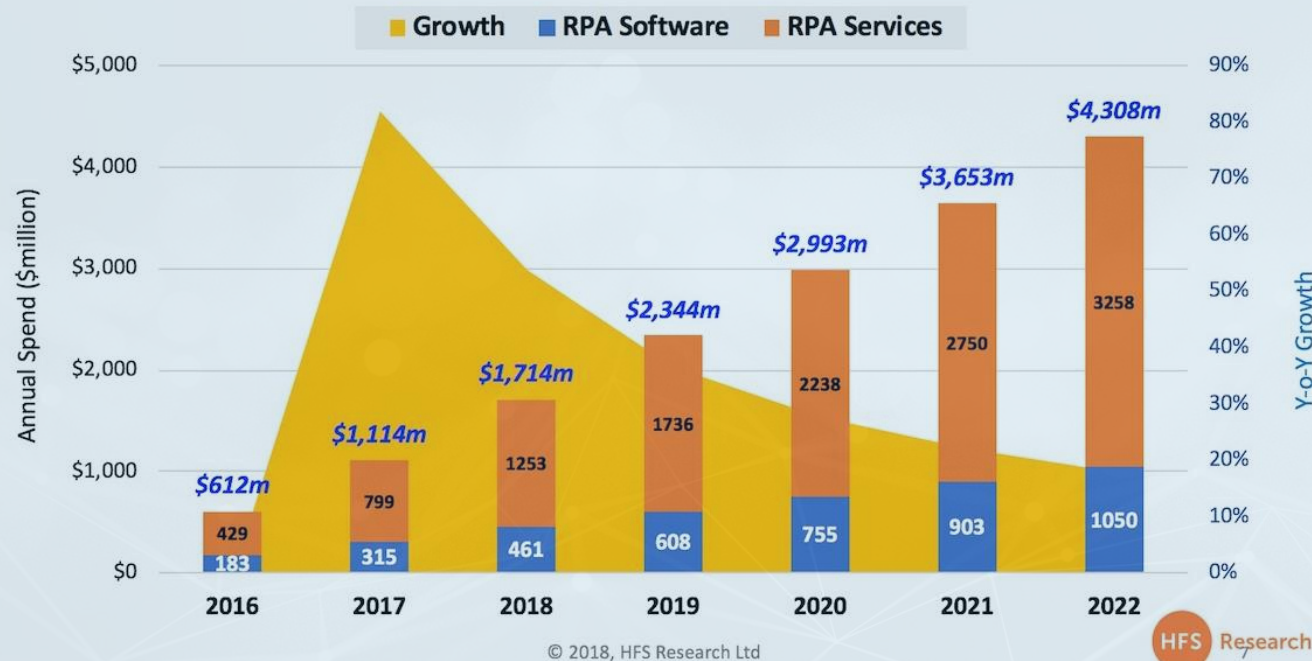
Current and
Forecasted
Number of Use
Cases:

2018: 53
2020: 224

RPA Market by Region, 2018



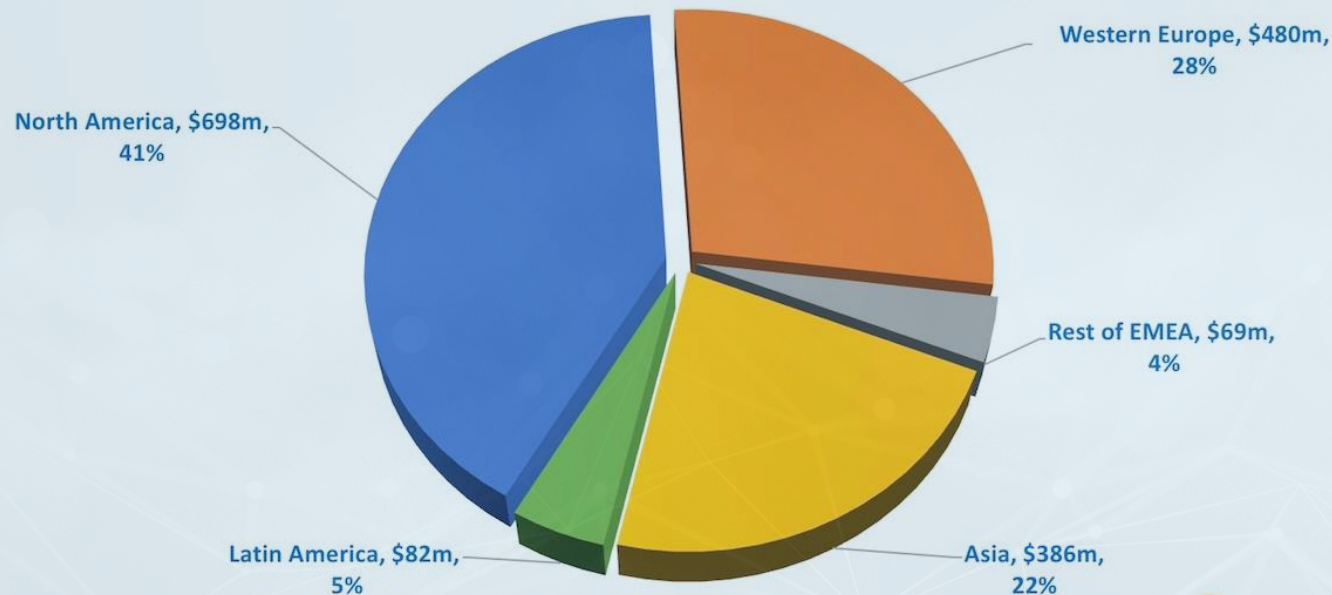
RPA Services and Software Market 2016-2022



2018 overcome analysts' prediction of the value reach of RPA - 1.7bn. The estimations were short a few hundred millions – 20% - of the actuals. UiPath was one of the outstanding exceptions in terms of revenue. Reaching 2.3bn in 2019.

RPA Market by Region, 2018

Total RPA Market by Region (2018)



© 2018, HFS Research Ltd

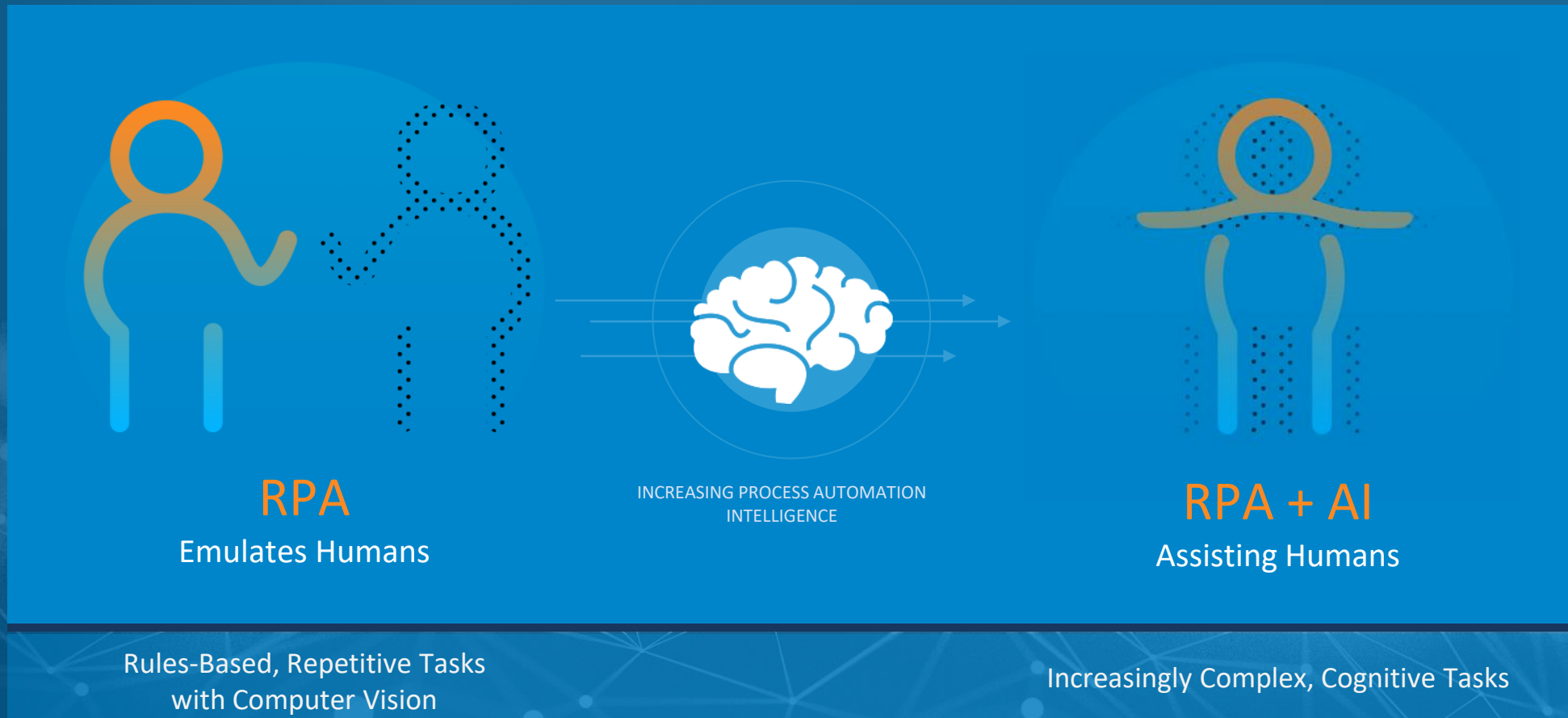


North America is leading the RPA Market infusion, followed by Western Europe and Asia. The rest of EMEA was at 70 m. The leading GEOs will keep the growth step, while the smaller – ie emerging countries, will also increase the investment and will scale up this year. 2019 is expected to bring in a higher percentage here.

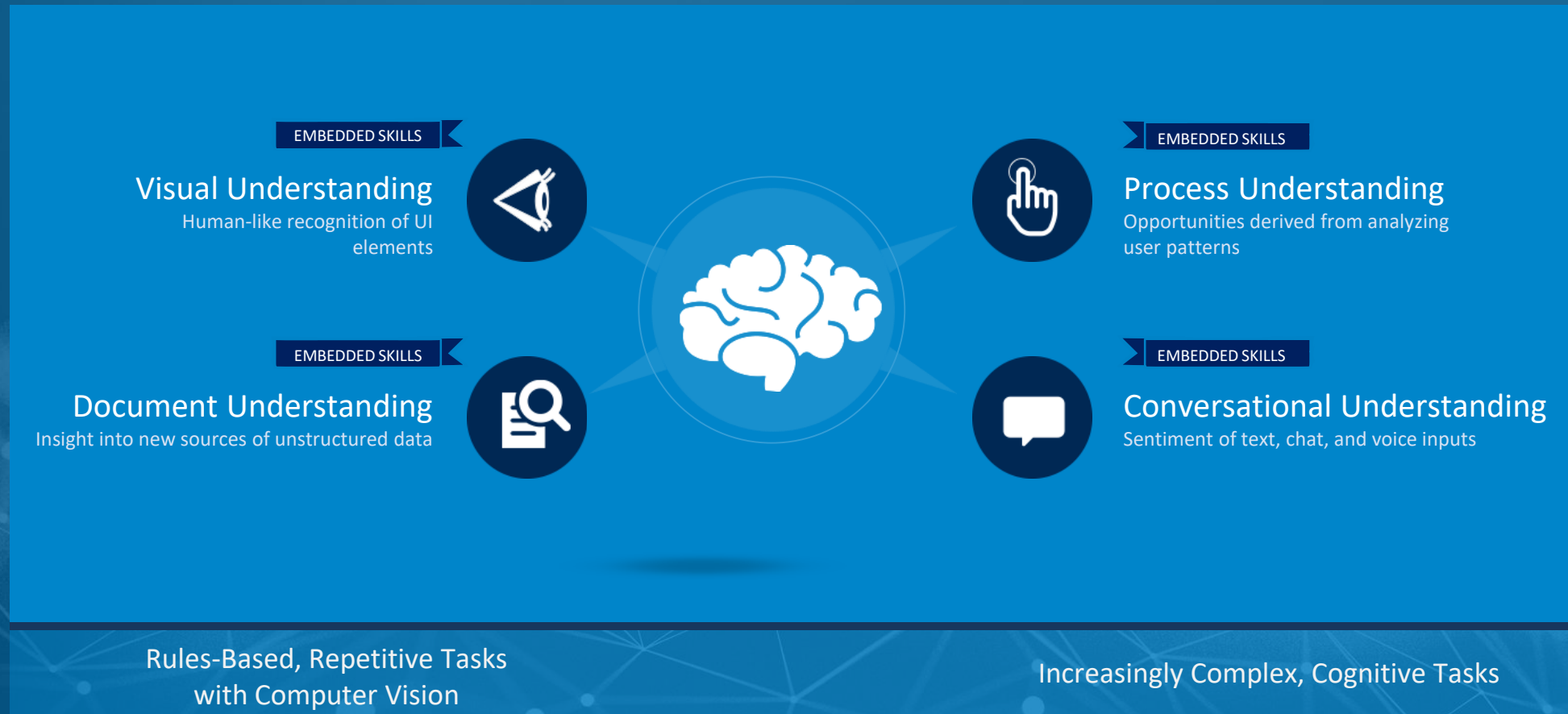


RPA + AI, the Bridge to Intelligent Robots

Robots Learning New Skills



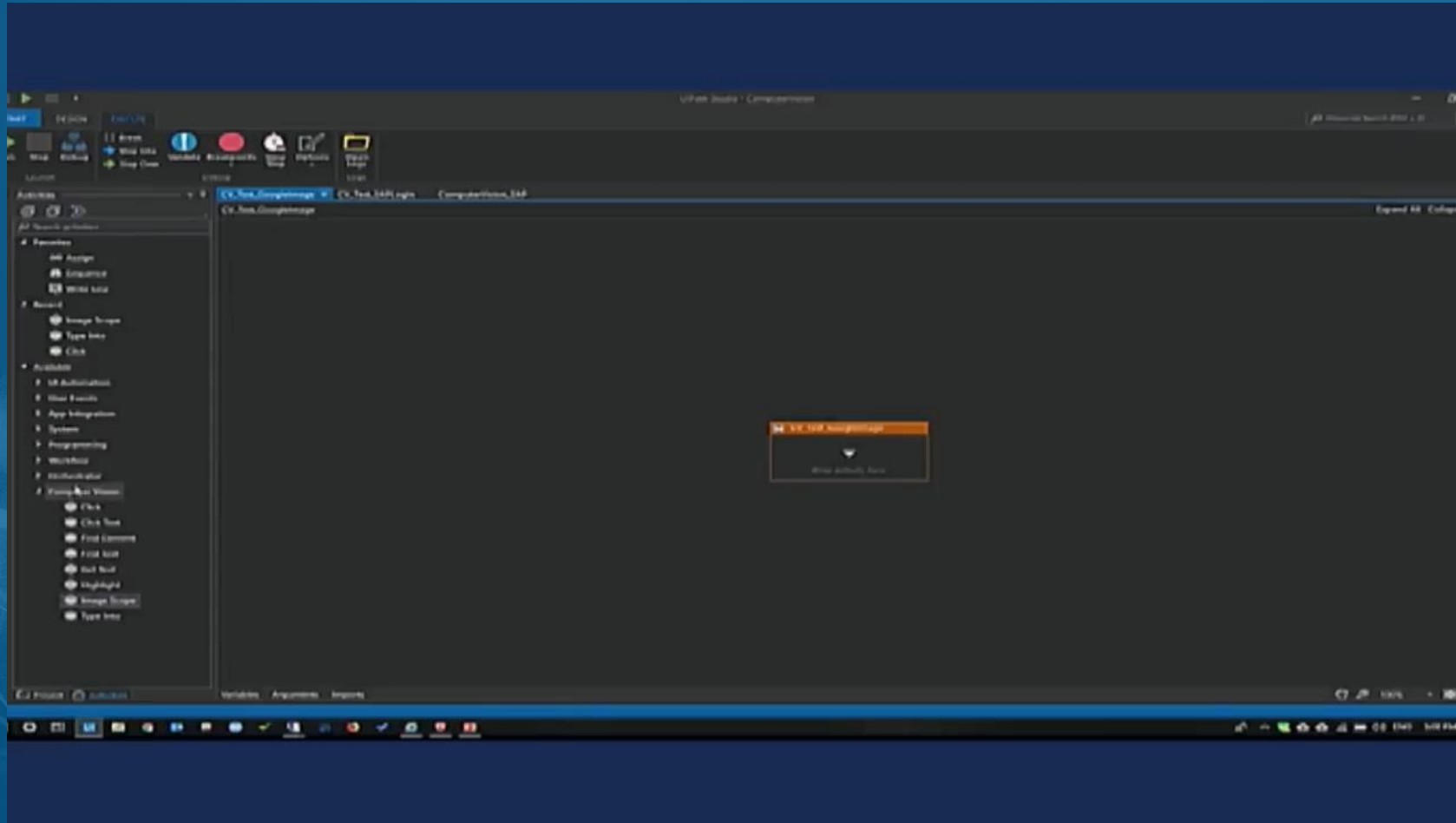
4 Core Embedded Cognitive AI Skills



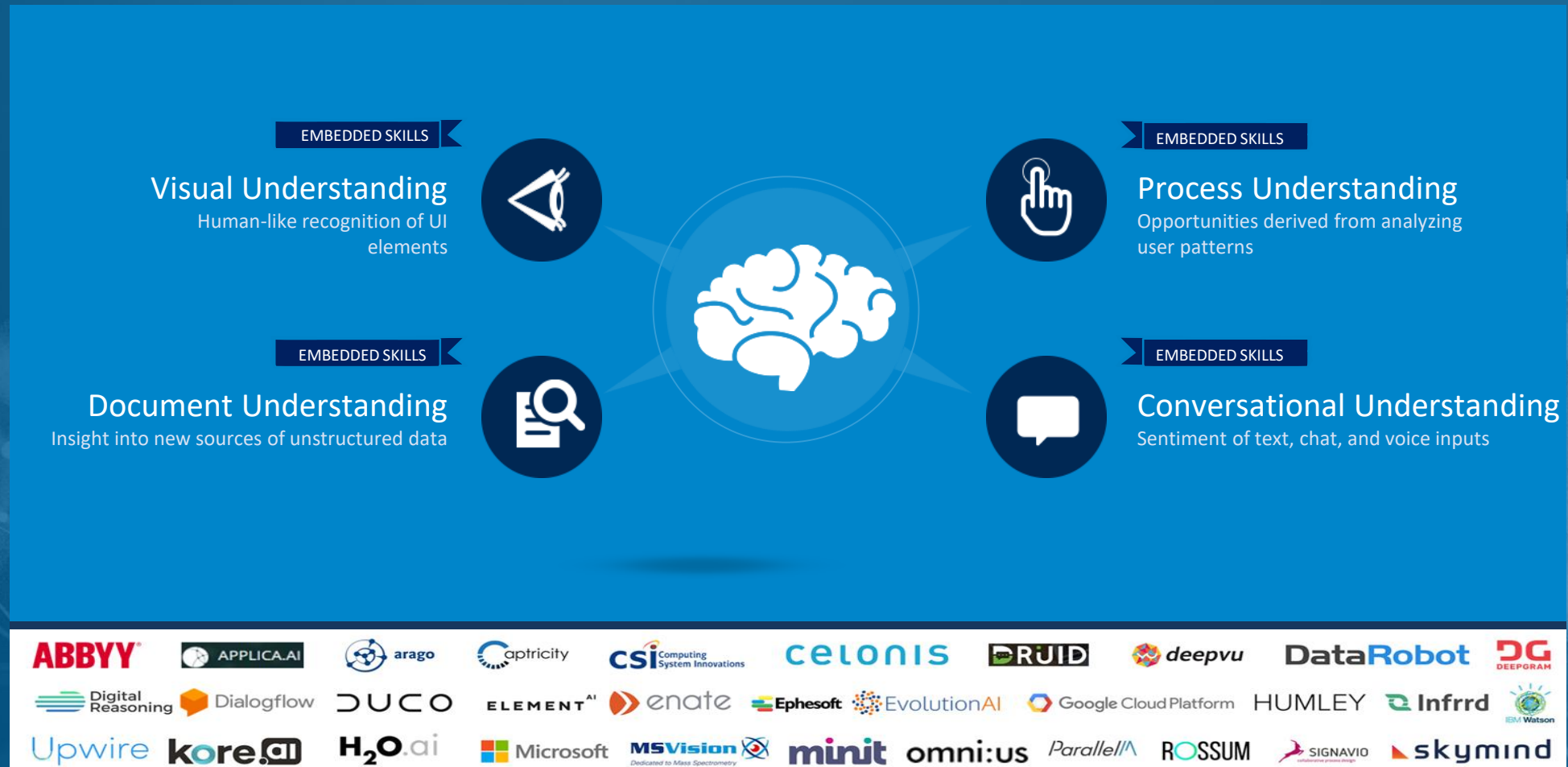
Computer Vision + ML

UiPath DevConf March, 2019

True Enterprise RPA



Ecosystem Partners & Experts





THANK YOU!



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